

Texas Association of Student Financial Aid Administrators



Leadership, Integrity, Success!

"The Waves of Change!"

2007 Annual Report

President's Message

Officers 2006-2007

President

Kathy Bassham

Vice President

Carolyn J. Jones

President Elect

Lisa Blazer

Past President

June Hagler

Treasurer

Tia Clary

Secretary

Candice Lindsey

Board Members

Jackie Adler

Jim Anderson

Mari Chapa

Tina Chargois

Linda Gonzalez-Hensgen

Raul Lerma

Trevor Summers

Lyn Wheeler

Cheri Whitten

Tommy Young



TASFAA Members, Colleagues, and Friends:

By Kathy Bassham

This past year has been a time of change and challenge for each of us as we have navigated through what appeared to be uncharted territory. However, upon closer inspection, it is important to remember that the more things change, the more they stay the same. We are still *a professional organization that provides a leadership role in training, education and collaboration, developing future financial aid leaders and promoting access to higher education for all students*. If any of that statement sounds familiar you have probably been paying attention to the Mission Statement for our association.

Our association has accomplished several significant tasks during this past year. The first of these was a commitment to the mission and vision of TASFAA. We accepted the challenge that was issued and took a long hard look at our association and what we stand for. As a result, we completed a Strategic Plan to give all of us a cohesive direction for the future. In addition, the Board of Directors adopted a resolution on July 25, 2007, to encourage all TASFAA members to become familiar with the NASFAA Statement of Ethical Principles and Code of Conduct so that we, as an organization, can continue to serve as an example of the highest ethical standards within our industry.

We have, during the past few months, been moving into the new year under the leadership of our 2007-2008 TASFAA President, Dr. Lisa Blazer. Lisa has expressed a commitment to continue the work that was begun during the 2006-2007 academic year. She will need the assistance and support of the entire membership in this endeavor. I encourage each and every one of you to find your place in our association as we go forward into these uncharted areas. Together we can continue to focus on our goal of being the best that we can be so that all Texas students have access to higher education opportunities.

Sincerely,

Kathy Bassham
TASFAA President 2006-2007

TASFAA Mission Statement

The Texas Association of Student Financial Aid Administrators (TASFAA) is a professional organization that provides a leadership role in training, education and collaboration, developing future financial aid leaders and promoting access to higher education for all students. We advocate for improvements in aid programs through partnerships with industry leaders and legislative involvement. As an organization, we strive to uphold the excellence and high ethical standards of the financial aid community.

Founded in 1968, TASFAA serves multiple roles, including:

- **Ethics:** Foster an atmosphere of integrity, honesty, openness, accountability and trust both corporately and individually;
- **Inclusiveness:** Foster a sense of belonging through acceptance of diverse thoughts and philosophies;
- **Collaboration:** Work together toward common goals by openly sharing knowledge and resources while engaging in partnerships with broader communities;
- **Excellence:** Reach our vision by exceeding expectations, using innovative and creative solutions; and
- **Leadership:** Build on the foundation of previous leaders, enhance the skills of our current members, and guide the emerging leadership of our organization.

TASFAA membership includes more than 2,200 financial aid professionals from the state of Texas and beyond, representing more than 275 postsecondary educational institutions, lenders, servicers, and other student financial aid industry partners.



TASFAA Committee Reports

Association Activities & Resources –

This committee was created in 2005 and is responsible for monitoring the types of outreach and awareness activities that go on throughout the state. This is primarily done by the facilitation and monitoring of the TASFAA TRAINetwork. In less than a year, the TRAINetwork became nationally recognized as it provided TASFAA with its first NASFAA STATE AWARD. The committee will seek other ways of monitoring and promoting TASFAA's efforts as we continue to grow and develop.

Awards –

The TASFAA Awards Committee facilitates the awarding of TASFAA Hall of Fame Awards to qualifying financial aid professionals, the TASFAA Service Pins for years of service in the financial aid industry, and the TASFAA Trailblazer Award to a rookie who demonstrates creative energy, dedication, and commitment to the financial aid profession.

In 2007, Tina Chargois was honored with the TASFAA Trailblazer of the Year award and Roy Lopez was honored with the Star Advisor Award. In addition, a total of 35 TASFAA Service Pins were awarded.

Constitution/Bylaws –

The Constitution and By-laws Committee reviews the organization's Constitution and Bylaws as well as the general policies and procedures manual for appropriateness as they govern the activities and needs of the association. A representative from the committee attends all board meetings to ensure that board actions impacting policies and procedures are updated. The committee prepares any recommendations for changes to the Constitution and Bylaws for board approval and membership vote.

This year the committee has submitted recommended changes for updating of the Constitution and Bylaws that bring the document in line with current practices due mostly to the recent increased use of technology in conducting association business. In addition, the committee is attempting to expand the policy and procedures manual to make it a more comprehensive document.

The results of the Strategic planning sessions conducted by the Board this year will also be incorporated into the Policy and Procedures manual.

Early Awareness –

The primary goal of the Awareness Committee is to "facilitate a positive, cooperative relationship between the Association and Texas middle schools". The committee not only reaches out to middle and elementary school students, but also communicates to various educational organizations to bring awareness of TASFAA and our commitment not only to college-age students but also those in the pipeline preparing for college.

Throughout the year, the committee has been involved in various activities, directly and indirectly, to promote the post-secondary education message across the state.

The committee has provided its "I'm Going to College" promotional items to various organizations in the state who work with youth. We plan to continue this service in the upcoming year to support our efforts to increase collaboration between TASFAA and other state entities. The committee is committed to creating an insert for the High School Partnership Training workbook for the upcoming training year. Our subcommittee is working on providing information that would be beneficial for middle school counselors.





Fall Conference –

The 2007 TASFAA Fall Conference plans for a professional development conference. It is our goal to provide sessions and programs with the most up to date information in our industry. With many potential changes on the horizon, it is important for us to coalesce a conference schedule that not only educates, but uplifts at the same time.

Our theme this year is “Leadership, Integrity, Success! The Waves of Change.” We feel this not only elucidates the goals of TASFAA, but the whole of the Financial Aid Industry. And in light of current trends it is important for us to reestablish ourselves as leaders in education. We look forward to meeting our colleagues at the Hilton Galveston Island Resort in Galveston, Texas from October 3 through 5.

Newsletter –

The primary charge of the Newsletter Committee is to publish the quarterly electronic newsletter on behalf of TASFAA.

Accomplishments included:

- Developing a standard means of notifying membership of personnel changes within our association such as promotions and retirement.
- Completed a second survey of membership and reported results via newsletter.
- In response to survey results, the committee
 - a. Highlighted a school and its financial aid director

- b. Published articles penned by practicing aid administrators
- c. Published a “nuts n bolts” article written by Kevin Campbell from Region VI
- d. Published all the committee reports in the newsletter

Nominations and Elections –

The Nominations and Elections committee conducted online nominations and elections for the second year. Due to unforeseen pressures on the original Chair, Marcus Wilson, he requested Chair responsibilities be given to the previous Chair. The board approved his request and June Perry assisted in completing the year. Terri Thompson, Weatherford College, was named Vice-Chair. Although the committee began the year with four members, two of the members had to leave their slots because they left their university administrator positions. Because of time constraints, the committee did not search for additional members to replace the previous ones. Nomination statistics were as follows: 3 Pres Elect – 2 accepted nominations, 23 Board Members, 18 accepted nominations, 1 Treasurer- accepted and 6 Associate Board Members- 6 accepted. The slate was submitted to the board for review and the voting proceeded electronically. There were originally 5 Board positions open, but due to Board members resigning for various reasons, it became necessary to fill 7 positions.



Planning and Evaluation –

The goals of the President's Advisory Council (PAC) for Planning and Evaluation are to evaluate yearly the TASFAA Strategic Initiatives and Goals for the Association with regard to meeting the objectives of the Association. This council will make recommendations for improving the ability of the Association to meet its goals. The objective is to coordinate TASFAA Past Presidents into an effective advisory group for the President and the Board of Director to evaluate the needs of the Association as requested by the Board and to review the existing Strategic Plan document for recommendations to the Board for approval.

During 2006-2007, the PAC received Board approval for the Association's Strategic Plan mission, goals, and action steps for TASFAA's Financial Aid Education, Infrastructure, and Fiscal Stability into the future. Our current core values incorporate ethics, inclusiveness, collaboration, excellence, and leadership into the plan.

The council is open to any TASFAA Past President, who is active in the profession, and willing and able to serve.

Public Relations –

The PR Committee is comprised of a diverse group of student financial aid professionals whose responsibilities include upholding a positive image of the TASFAA organization while promoting TASFAA, the financial aid industry, and the people we serve. Some of the activities the PR Committee is involved with include displaying the TASFAA banners at various association events and conferences, hosting a booth at the TASFAA conference, and publicizing the work done by financial aid professionals throughout the TASFAA association. Each year the PR Committee helps in producing the TASFAA Annual Report, which is presented to participants at new aid officer workshops, distributed at the training sessions of the Texas Legislature, and mailed to presidents and chancellors of colleges and universities throughout the state of Texas. In addition, the PR Committee helps recruit individuals like you to help serve on the various TASFAA committees to meet the needs of TASFAA operational and growth needs. As well, the PR Committee helps TASFAA enter the NASFAA State Award competition by identifying and publishing the activities of each TASFAA committee.

Scholarship –

The TASFAA Scholarship Committee is composed of six Financial Aid representatives from school and lending partners. All have volunteered their time to make this a successful scholarship program for the TASFAA membership. Budgetary constraints experienced by all colleges and universities make it difficult for some to take advantage of worthwhile training opportunities at workshops and conferences. The Mack C. Adams Professional Development Scholarship sponsors all or part of the recipients expenses to attend the New Aid Officer's Workshop, TASFAA ABC's Workshop or the TASFAA Fall Conference. The committee's work is possible because of the TASFAA Board's commitment to facilitate training opportunities to its members.

A total of 27 TASFAA members were selected as recipients of the Mack C. Adams Professional Development Scholarship. This group represented 27 colleges and universities throughout the state. All attended the New Aid Officers Workshop in San Antonio in May 2007. The participants expressed their gratitude for the scholarship opportunity and for the excellent training provided.

Site Selection –

The primary goal of the Site Selection Committee is to anticipate the needs of the TASFAA membership under the guidance of the TASFAA Board of Directors. Understanding these needs will allow the Committee to research and develop the tools to solicit, review and recommend potential future training sites for the annual Fall Conference, New Aid Officers Workshop and other opportunities as deemed necessary by the TASFAA Board of Directors.

The objectives of the committee involve but are not limited to:

- recommending suitable Fall conference sites,
- obtain reasonable rates and accommodations for all attendees,
- easy access from all parts of the state, and
- assisting other committees in accomplishing their goals.

For 2006-2007, the committee was able to recommend and secure Board support for the 2010 Fall Conference to be held in Galveston, Texas. Current projects include the solicitation of multi-year RFP's for future New Aid Officers Workshops as well as the 2012 TASFAA Fall Conference.

Sponsor Relations –

The Sponsor Relations committee is responsible for coordinating sponsor activities and to facilitate a positive relationship between the sponsors and TASFAA. This committee will prepare and conduct an effective organized method of providing sponsors with items for which they may be able to offer support to TASFAA.

2007 Objectives:

1. To update the On-line Sponsorship Application Agreement.
2. To encourage sponsorship of TASFAA activities.
3. To provide appropriate recognition and appreciation for the sponsors supporting TASFAA and it's activities-i.e. TASFAA web site main page, Newsletter, Spring Regional Training, New Aid Officer's Week, Outreach, Fall Conference.
4. To serve as the liaison between the Association and the sponsors.
5. To provide input to the Site and Conference Committee concerning sponsor needs.
6. To work closely with the TASFAA Treasurer regarding payments of invoices for sponsorship of activities.
7. Send out thank you letters to sponsors on sponsored activities.

Spring Regional Training 2007 -

This year, the Spring Regional Training Committee once again provided consistent training throughout the state, offering professional development for more than 400 financial aid professionals. "The Greatest Show in Texas" gave attendees an opportunity to participate in conversations about juggling new programs, updates and policies, taming the lions of awarding and packaging aid trends, and becoming a master of ceremonies by leading with your heart, mind and spirit. They were also able to experience the clowns of change where we discussed the ever-changing environment in financial aid.

We started the day discussing our dreams and nightmares about financial aid. This was a great discussion where we could talk about the many things we face today. We then talked about change and started the discussion about moving cheese and the impact on us personally and professionally. Ring One: Juggling New Programs and Policies gave us an opportunity to benchmark with other colleges and universities on the Academic Competitiveness Grant, the SMART grant, Return of Title IV processing and state programs. It was great to see how many tables could physically juggle.

Taming the Lions of Awarding Philosophies and Trends was enlightening for most participants because of the many programs available at various institutions. From tuition and fee guarantees to first-come, first-serve, we all had different programs being administered on our campuses. We ended with a discussion on leading with our hearts, minds and spirits. For many of us in financial aid, we are here because we want to serve our students, families and each other. That's one of the most important facets of leading people in our industry. It was great to get everyone involved in looking at what a true leader is. Each table gave a creative presentation of an effective leader. What a great experience to see everyone's visual image!

For the 2007-08 year, we are combining the Fall Decentralized Training with the Spring Regional Training to form TASFAA Regional Training. Training will take place at 10 sites during February 2008 and March 2008. We will be discussing communication and counseling students, utilizing the NASFAA Decentralized training materials. Don't miss out on this great opportunity for professional development.

SWASFAA Relations –

The SWASFAA Relations Committee provides a delegate-at-large who represents TASFAA at regional and state annual meetings. They provide a Texas/TASFAA perspective to SWASFAA policies and procedures. In addition, they report SWASFAA activities to the TASFAA Board of Directors and provide pertinent current event articles for the newsletters of both associations.

Training –

The goal of the Training Committee is to provide quality training to the TASFAA membership at the annual New Aid Officer Workshop and the ABC Pre-Conference Workshop at the Fall Conference.

The objectives of the Training Committee will be to do the following:

- Plan an agenda which facilitates a fun atmosphere of learning for the membership
- Work closely with the Sponsor Chair to coordinate sponsor contributions.
- Work closely with the Site Selection Chair in providing all details needed to determine possible conference sites.
- Ensure that the Training Committee stays within annual budget for the committee.



TASFAA Conference "80's" Night!

2006-2007 TASFAA Committee Members

Association Activities & Resources –

James Anderson, Co-Chair – Texas Tech University
 Lou Murray, Co-Chair - LoanSTAR Nelnet
 Courtney Adams, Vice-Chair - Panhandle Plains SLC
 Leta W Carreira - Wiley College
 Shannon Crossland - Texas Tech University
 Lawrence F Guttierrez - Austin Community College
 Mike Hall – TexasBank, Brownwood
 Glenda G Hensley - South Plains College
 Verna M LaStrapes - Brazos HESC
 Linh Nguyen - Student Capital Corporation
 DeCha S Reid - El Centro Community College
 Email: AssociationActivities@tasfaa.org

Awards –

Martin R Hernandez, Chair - Access Group, Inc.
 Scott Moore, Vice-Chair – University of St. Thomas
 June Perry - TG
 Mari Chapa – UT Brownsville
 Lisa McGaha – UT Southwestern Medical Center
 Email: Awards@tasfaa.org

Communication Network –

Marcus O Wilson, Chair - Texas Tech University Health Sciences Center
 James Anderson, Vice-Chair - Texas Tech University
 Don Buehrer - Nelnet
 Joseph P Pettibon - Texas A&M University
 Ed Turney - University of North Texas
 Email: CommunicationNetwork@tasfaa.org

Constitution/Bylaws –

Linda A Gonzalez-Hensgen, Chair - El Paso CC
 Rick Renshaw, Vice-chair – DCCD
 Raul Lerma - UTEP
 Email: Constitution@tasfaa.org

Mentoring Leadership & Diversity Initiatives –

Tracy Sutton, Chair - University of Texas- Southwestern Medical Center Dallas
 Augustin Perez - Vice-Chair - Capital One
 Vincent D Carales - TG
 Cynthia D Cortez - COSTEP
 Joyce A Fox - University of Texas-San Antonio
 Don W Hilton - Panhandle Plains Student Loan Center
 Carolyn J Jones - Collin County Community College
 Dana N Mingo - Eastfield College
 Elsa M Ramos - Citibank
 Sharon Gifford - Student Loan Xpress
 Email: MentoringDiversity@tasfaa.org

Early Awareness –

Debra La Grone, Chair - TERI
 Noe Ortega, Vice-chair – TX A&M Corpus
 Lynda Sheets - Panhandle Plains St Loan Cntr
 Thresa Tyus - TG
 Marci Beasley - Texas Tech University

Lori LeBleu - Nelnet
 Sylvia Amann - TX A&M University
 Lea Davidson - TX Tech University
 Consuela Mitchell - Southern Methodist University
 Belen Valdez - TX A&M University
 Jo Harrington - Brazos HESC
 Jennifer Cobb - TX A&M University
 Cesar Ramos - USA Funds
 Jolynn Spole - Tarrant County College
 Carlos Contreras - Costep
 Email: EarlyAwareness@tasfaa.org

Fall Conference –

Micah Marin, Chair - National Education
 Joyce Fox, Vice Chair - UTSA
 Christiana Mendez - Texas A&M Galveston
 Heather Walker - Texas A&M Galveston
 Dennis Carlton - Texas A&M Galveston
 Chris Elam - Campus Door
 Brian Fagen- -National Education
 Lynn Nguyen - Student Capital Corporation
 Tracy Sutton - University of Texas Southwestern Medical Center
 Rick Renshaw - Dallas County Community College District
 Thomas Frazier - Wells Fargo
 Rett Anderton - Texas Tech University
 Email: Conference@tasfaa.org

Fall Decentralized Training –

Matthew P. Dufrene, Chair –Nelnet
 Rebecca Akin, Vice-chair – Texas Tech University
 Jackie Adler - Texas State Technical College-Waco
 Toni L Bryant - Schreiner University
 Felipe Leal - Texas A&M University-Kingsville
 Diana S. Martinez - University of Texas-San Antonio
 Kymberly Sherwood - University of Houston
 Email: FallTraining@tasfaa.org

Finance –

Lisa G Blazer, Chair - University of Texas-San Antonio
 JimAnn Batenhorst - South Plains College
 Tia Clary - Lubbock Christian University
 June Hagler - Southern Methodist University
 Email: Finance@tasfaa.org

High School Partnership Training –

Verna La Straps, Chair – BHESC
 Maria Carrizales – UTEP
 Sharon Mullins, Lee College
 Margie Angell – TIB
 Matt Smith – TG
 Lynda Sheets - Panhandle Plains Student Loan Center
 Email: HighSchoolPartnership@tasfaa.org

Legislative Issues –

Jimmy Parker, Co-Chair - Panhandle Plains Student Loan Center

George C Torres, Co-Chair – TG

Email: LegislativeIssues@tasfaa.org

Lender Relations –

Cheri Whitten, Chair - Chase

Email: LenderRelations@tasfaa.org

Membership –

Melissa O'Connor, Chair – College Loan Corporation

Dorothy Hampton, Vice-Chair - UT Arlington

Esmarelda Varela – TG

Shana Castillo - CitiBank

Email: Membership@tasfaa.org

Newsletter –

Mariko Gomez, Chair - Texas State University

Harold Whitis, Vice-chair – TAMU Health Science Center

Kay Egbert-Baylor College of Dentistry, A&M Health Science Center

Irma Walsh—UTEP

Rachel King—Nellie Mae

Caroline Hernandez—TG

Chris Elam—Campus Door

Barry Pupella—Key Bank

Email: Newsletter@tasfaa.org

Nominations and Elections –

June Perry, Chair – TG

Terri Thompson, Vice-chair - Weatherford College

Marcus Wilson, Texas Tech University Health Sciences Center

Email: Nominations@tasfaa.org

Planning and Evaluation –

June Hagler, Chair - Southern Methodist University

Linda A Gonzalez-Hensgen - El Paso Community College

Earl Hudgins - Panhandle Plains Student Loan Center

Karen Krause - University of Texas-Arlington

Lyn Wheeler - Angelo State University

Email: Planning@tasfaa.org

Public Relations –

Anne E. Walker, Chair – Rice University

Mike Hall, Vice Chair – TexasBank, Brownwood

Veronica J Cano - University of Texas-El Paso

Maria G Carrizales - University of Texas-El Paso

Sergio Gonzalez - Southwest Student Services Corp.

Caroline S Hernandez - TG - The Guarantor of Choice

Carolyn J Jones - Collin County Community College

Liz Lester - Texas A&M Health Science Center

Barry D Pupella - KeyBank-Key Education Resources

Pamlea D Shuttlesworth - Capital One

Email: PublicRelations@tasfaa.org

Scholarship –

Carolyn R Mallory, Chair - University of Houston-Victoria

DeCha S Reid, Vice-chair - El Centro Community College

Griselda Castilla - University of Texas-Pan American

Brian D Fagen - National Education

Mary Gallegos-Adams – TSTC -Harlingen

Rachel King - Nellie Mae

Email: Scholarship@tasfaa.org

Site Selection –

Patrick Reyna, Chair – Sallie Mae

Marcie Beasley, Vice-chair - Texas Tech University

Trenton Cornehl, Texas Tech University

Email: SiteSelection@tasfaa.org

Sponsor Relations –

Chuck Ramos, Chair - Capital One

Tina M Chargois - University of Houston

Irene Melendrez - International Bank of Commerce

Donna G Smith - KeyBank-Key Education Resources

Denise S Sullivan - Citibank

Susan Warren – PNC

Debra LaGrone-TERI

Tracie Johnson - NellieMae

Email: SponsorRelations@tasfaa.org

Spring Regional Training –

Lisa G Blazer, Chair - University of Texas-San Antonio

Diana S. Martinez, Vice-chair – Univ. of Texas-SA

Jackie J Adler - Texas State Technical College-Waco

Leta W Carreira - Wiley College

Mari F Chapa - University of Texas-Brownsville and Texas Southmost College

Lolly B Curry - Nellie Mae

Laci N Dudley - Comerica Bank

Matthew P. Dufrene - Nelnet

Casey I Galindo - Wells Fargo Education Fin. Services

Enrique Garcia, Jr. - Del Mar College

Mary D. Gideon - Del Mar College

Amy D Hardesty - Lubbock Christian University

Jo C Harrington - Brazos HESC

Caroline S Hernandez - TG - The Guarantor of Choice

Tricia Johnson - Student Capital Corporation

Carolyn J Jones - Collin County Community College

Karen S Lepley - Texas A&M University

Elsa E Lopez - El Paso Community College

Jessie R McCoy - Commerce Bancshares, Inc.

Sharon M Mullins - Lee College

Augustin Perez - Capital One

Tom Rebstock - TG - The Guarantor of Choice

Kelly G Reynolds - Texas A&M University

Lea A Sikora - University of Texas-Arlington

Chandra Westervelt - Sallie Mae Education Trust

Lyn Wheeler - Angelo State University

Denise R Wisdom - Lubbock Christian University

Paul Wright - FinanSure Student Loans

Email: SpringTraining@tasfaa.org

SWASFAA Relations –

Raul Lerma, Chair – UTEP

Email: SwasfaaRelations@tasfaa.org

Training –

Casey I Galindo, Chair - Wells Fargo Ed. Fin. Services

Fabian Vasquez, Vice Chair - Texas Tech Health Sciences Center

Lawrence Contero - St. Edward's University

Kym Sherwood, University of Houston

Christiana Mendez - Texas A&M – Galveston

John Wells - El Centro Community College

Melissa O'Connor – College Loan Corporation

Courtney Adams - Panhandle Plains

Linh Nguyen - Student Capital Corporation

Vincent Carales - TG

Email: Training@tasfaa.org



2006-2007 TASFAA Training Events

ABC Workshop - October 2006

76 total attendees:

Fall Decentralized Training – 2006-2007

429 total attendees:

8 Sites –

- Lubbock Christian University
- University of Texas-El Paso
- Texas A&M-Kingsville, Texas
- University of Houston
- UTSA – San Antonio, Texas
- TSTC – Waco, Texas
- CCCCD – Plano, Texas
- Abilene Christian University

High School Partnership Training – Fall 2006

28 workshops held from Oct. to Dec. 2006

1422 attendees from high schools across the state.

Spring Regional Training – 2007

390 total attendees:

10 Sites –

- Lee College – Houston, Texas
- Lubbock Christian University
- UTSA – San Antonio
- Delmar College – Corpus Christi
- CCCCD – Plano, Texas
- TSTC – Waco, Texas
- Angelo State University – San Angelo
- El Paso Community College – El Paso
- Texas A & M University – College Station

NAOW - May 2007

102 Participants:

95 from schools -

- 2 from THECB
- 1 from TG
- 3 Lender Representatives
- 1 Servicer

Early Awareness

- High School Partnership Trainings (Weatherford and Amarillo)
- Tarrant County Community College (three presentations/events – 700 attendees)
- Tech Education Center Event (one presentation – 100 attendees)
- THECB (two presentations – 125 attendees)
- Godley Middle School – 50 attendees)
- TG (one event – 175 attendees)
- TASFAA (one presentation – 100 attendees)
- SASEA (one presentation – 40 attendees)
- TACAC (one presentation – 50 attendees)
- Driscoll Middle School (one event – 100 attendees)
- Kaufer Middle School (one event – 150 attendees)
- Fort Worth Independent School District (one event – 200 attendees)
- Ridglea Elementary School (one event – 200 attendees)
- Lubbock Independent School District (one event – 700 attendees)
- Ousley Junior High School (one presentation – 100 attendees)
- A&M Consolidated High School (one event – 100 attendees)
- Stephen F. Austin Middle School (one event – 75 attendees)

TASFAA Service Awards 2007



Service Awards – 20 Years

Earlene Blocker – Compass Bank
 Gloria Corona – El Paso College
 Annette Morgan – Kilgore College
 Flores Helen – National Ed. Ctr.
 June Hagler – Southern Methodist University
 Dennis Carlton – Texas A&M Univ.
 Anna Hines – Texas A&M Univ.
 Margie Angell – TIB The Independent Banker’s Bank
 Raul Lerma, University of Texas at El Paso

Star Advisor Award

Roy Lopez - Texas A&M University

Trailblazer Award

Tina Chargois - Univ. of Houston

Service Awards – 15 Years

Reginald Dickens – College of the Mainland
 Lois Jordan – Kilgore College
 Anna Lopez – South Texas College
 David Ximenez – Tarrant County CC
 Sherri Henry – Texas Tech University Health Science Center
 Joyce Hill – Texas Tech University
 Jim Reed – West Texas A&M University
 Merry Ribnikar – Wharton County Junior College

Service Awards – 30 Years

Richard Hernandez – Alamo CCD
 Irma Chapa – Cy-Fair College
 Enrique Garcia Jr – Del Mar College

Service Awards – 10 Years

Robert Burchfield – Brookhaven College
 Karen Collins – Midwestern State Univ.
 Nadrah Lott – Northwood University
 Lydia Hall – Sam Houston State Univ.
 Mike Carranza – South Texas College
 Mary Beard – Southern Methodist Univ.
 Sharla Coursey – Southern Methodist University
 Paula Anderson – Southern Methodist University
 Karen Burnett – Texas Tech Health Sciences Center
 Mia Segura – Texas Tech Health Sciences Center
 Della Johnson – Texas Tech University
 Trenton Cornehl – Texas Tech University
 Amy Carcanagues – University of the Incarnate Word
 Irma Walsh – University of Texas at El Paso
 Casey Galindo – Wells Fargo Education Financial Services

Service Awards – 25 Years

Sherry Reinwald – Southern Methodist University

Texas Association of Student Financial Aid Administrators
 Statement of Cash Receipts and cash Disbursements
 Fiscal Year Ended October 31, 2007

Balance as of November 1, 2006

| | | |
|--|-----------|----------------|
| Plains Capital Bank Checking..... | \$ | 8,211 |
| Plains Capital Bank Savings..... | | 47,552 |
| Wells Fargo Bank Certificate of Deposit..... | | 15,000 |
| Bank One Certificate of Deposit..... | | 15,000 |
| Chase Bank Certificates of Deposits..... | | 32,683 |
| Total Cash and Cash Equivalents as of November 1, 2006..... | \$ | 118,446 |

Cash Receipts

| | | |
|--|-----------|----------------|
| Membership Dues..... | \$ | 24,700 |
| Fall Conference Fees..... | | 86,741 |
| Vendor Contributions..... | | 102,705 |
| Workshops, Spring Conference, regional Rallies and Other Income..... | | 44,662 |
| Investment Income..... | | 2,664 |
| Total Cash Receipts..... | \$ | 261,472 |

Cash Disbursements

| | | |
|---|-----------|----------------|
| Fall Conference Expenses..... | \$ | 123,371 |
| Workshop, Training, and Regional Rally Expenses..... | | 62,022 |
| Board of Directors Expenses..... | | 31,268 |
| Fall Conference Committee..... | | 1,017 |
| Communications Network..... | | 4,770 |
| Regional Training Opportunities Committee..... | | 14,326 |
| Other Committee Expenses..... | | 2,043 |
| Secretary's, Treasurer's, and Assistant's Stipends..... | | 6,750 |
| Past President, President and President-Elect Travel..... | | 11,929 |
| President's Discretionary Fund..... | | 589 |
| Scholarships..... | | 13,731 |
| Other Expenses..... | | 21,596 |
| Total Cash Disbursements..... | \$ | 293,412 |

Cash Receipts in Excess of Cash Disbursements..... \$ **(31,940)**

Balance as of October 31, 2007

| | | |
|--|-----------|---------------|
| Plains Capital Bank Checking..... | \$ | 8,607 |
| Plains Capital Bank Savings..... | | 14,296 |
| Wells Fargo Bank Certificate of Deposit..... | | 15,000 |
| Chase Bank Certificates of Deposits..... | | 48,603 |
| Total Cash and Cash Equivalents as of October 31, 2007..... | \$ | 86,506 |

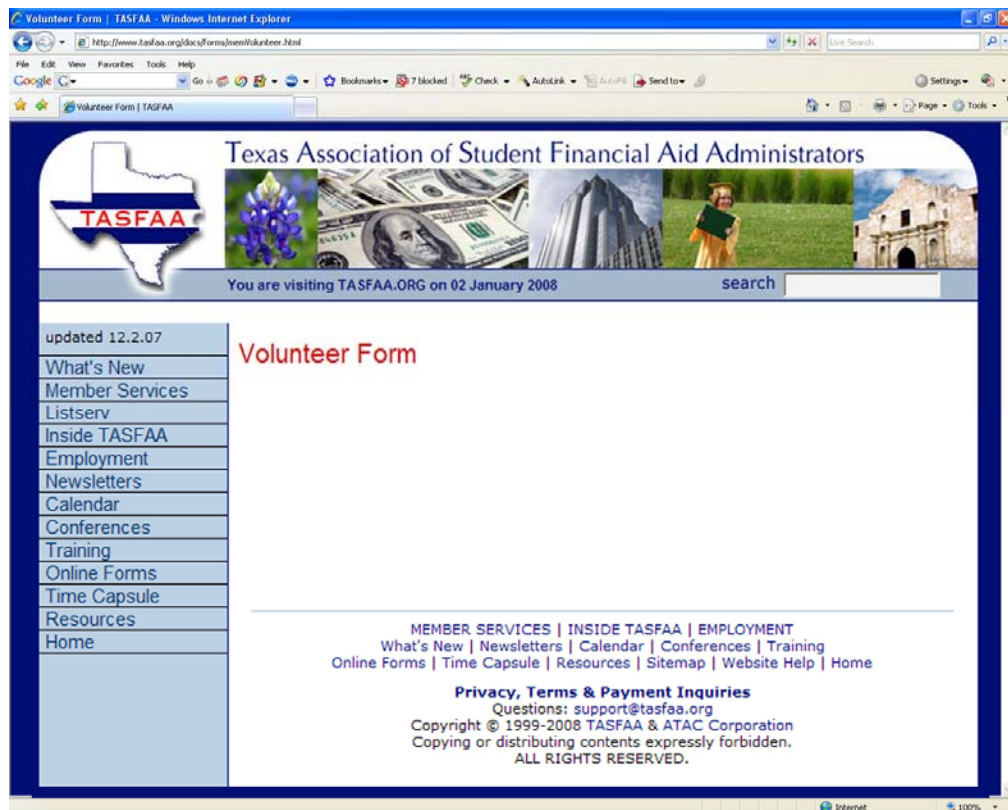
How to Volunteer...

The Texas Association of Student Financial Aid Administrators (TASFAA) is an organization built on individuals volunteering their time and effort. Without members serving as TASFAA leaders and/or committee members, this organization could not succeed. The TASFAA organization is committed to supporting the needs of the members of the financial aid community in the state of Texas. If you are interested in volunteering for a TASFAA leadership or committee, in assisting with the growth and prosperity of a great Texas non-profit organization now is the time to get involved.

The process of becoming a volunteer is easy!

- Go to **www.TASFAA.org**
- Click on **Member Services**
- Click on **Volunteer Form**
- Complete the form and click **“Submit”**

Once completed, the TASFAA committee chair will contact you after the Fall Conference to discuss the volunteer needs and how you can play a roll in the coming year!





Texas Association of Student Financial Aid Administrators riding *The Waves of Change!*



The TASFAA Annual Report was created by the Public Relations Committee